



**EQUALITY FOOD SERVICES (PTY)  
LIMITED**

(REGISTRATION NUMBER: 1999/003374/07)  
"EQUALITY"



**KHUMO BATHONG STRATEGIC  
INVESTMENTS (PTY) LIMITED**

(REGISTRATION NUMBER: 2004/004318/07)  
"KHUMO BATHONG"

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## **ACQUISITION BY KHUMO BATHONG OF A MINORITY SHAREHOLDING IN EQUALITY**

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### **1. INTRODUCTION**

The directors of Equality are pleased to announce that Khumo Bathong has acquired a 25% shareholding in Equality.

### **2. NATURE OF BUSINESS**

Equality specializes in the provision of catering and hostel management services to the mining industry and tertiary institutions.

Khumo Bathong is a Black Economic Empowerment company with a specific focus on mining supply companies.

### **3. RATIONALE FOR TRANSACTION**

In terms of the mining charter, the mining houses have undertaken to give Historically Disadvantaged South Africans preferred supplier status. Equality embraces the spirit of empowerment and the Mining Charter and has entered into the transaction in order to enhance its empowerment credentials.

### **4. TERMS OF THE TRANSACTION**

Khumo Bathong has acquired 25% of the ordinary shares in Equality with effect from 1 July 2005, subject to the achievement of certain profit targets. Khumo Bathong has an option to acquire an additional 10% within 4 years of the Effective Date.

JANUARY 2006  
SANDTON

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**CORPORATE ADVISOR TO  
KHUMO BATHONG**

**TRANSACTION ATTORNEYS**

**BEE FUNDER**



 **CLIFFE DEKKER**

