



**INNFILE HOLDINGS (PROPRIETARY)
LIMITED**

(REGISTRATION NUMBER: 2002/020278/07)
"INNFILE HOLDINGS"

**ON DEMAND SOUTH AFRICA
(PROPRIETARY) LIMITED**

(REGISTRATION NUMBER: 2007/022986/07)
"ON DEMAND"

**ACQUISITION BY INNFILE HOLDINGS (THE HOLDING COMPANY OF TIDY FILES
S.A. (PTY) LTD) OF A MAJORITY INTEREST IN ON DEMAND**

1. INTRODUCTION

The directors of Innfile Holdings are pleased to announce the acquisition of a majority interest in On Demand.

2. NATURE OF BUSINESS

On Demand is a provider of office automation and communication solutions. Their products include PABX systems, photo copiers, printers and least-cost routing systems.

3. RATIONALE FOR TRANSACTION

Innfile, through its subsidiary company Tidy Files, shall share its infrastructure and client base with On Demand to enable On Demand to expand its geographic presence at minimal incremental fixed cost.

4. TERMS OF THE TRANSACTION

Innfile Holdings has acquired a majority interest in On Demand with effect from 1 November 2007. The terms of the transaction remain confidential.

NOVEMBER 2007
SANDTON

ADVISORS TO INNFILE



ATTORNEYS TO INNFILE

